



Opportunities for investors

- Inversed-financing© based upon discounting of insured receivables rather than insurance of discounted receivables.
- Business focus on new markets.
- Supplier target: Switzerland, EU mainly, some international markets without US.
- Subject to availability of credit insurance protection by an acknowledged credit insurer the fund discounts invoices selected upon review and assessment of the following criteria:
 - Quality of the trade relation between buyer and seller
 - Local legal, financial and political context
 - Financial situation of the debtor/ obligor.
- The fund favours ongoing, revolving deliveries for sales of consumer goods.

Investor return for Trade Finance

- The fund aims to charge to the exporter a flat fee per transaction.
- Expected return to Investors: 5% p.a., fix + bonus, paid semi-annually or annually.

Risk Management

In order to avoid systemic and excessive credit exposure the fund applies **stringent rules** of risk management and portfolio diversification:

- Stop limits per transaction, buyer, supplier, industrial sector & country
- On average 85% of invoices should be covered by Export Credit or other prime credit insurance policies
- Risk exposure should not be more than 15% of total assets
- The fund has defined and sticks closely to his **stringent operational guidelines**.

Operations

- The Funds Network is a growing web of corresponding partners in Western and Eastern Europe, Middle East, Central- and South East Asia, CIS and Latin America.
- The Funds Management team is comprised of entrepreneurs, traders and managers with experience in trade and investment since many years and who have successfully been active in the above mentioned areas.
- The Fund Management's expertise and Know-How:
 - International debt collection and litigation
 - Credit and political risk insurance
 - Currency flows
 - Legal and contractual matters
 - Export, trade & commodity finance.

Management of Fund

- Fully staffed Swiss based documentary credit and credit analyst teams.
- Administration: executed by CAIAC, a fully licensed EU compliant fund management company based in Liechtenstein.
- Fund Manager: Zehenter & Partner, Liechtenstein.

Subscription, Liquidity & Restrictions

- The fund is open to qualified investors, **Minimum investment applies.**
- Liquidity: semi-annually with a 90-day redemption notice.
- **Restriction: This trade offering does not apply to US passport holders, US residents, US companies or companies with US shareholders or any other party prohibited under the current sanction regulations.**

For further information about trade and investment please contact:

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